

GREENLEAVES CAPITAL DESIGNATED ACTIVITY COMPANY
2ND FLOOR
PALMERSTON
FENIAN STREET DUBLIN 2
IRELAND

The Listing Committee of the
Cayman Islands Stock Exchange

1 September 2021

Dear Sirs

**GREENLEAVES CAPITAL DESIGNATED ACTIVITY COMPANY ("ISSUER") EUR50,000,000,000
STRUCTURED NOTE PROGRAMME ("PROGRAMME") ISSUE OF SERIES G40 JGB REPACKAGED NOTES
DUE 2041 ("NOTES") – NOTICE OF FURTHER ISSUE**

Notice to the Cayman Islands Stock Exchange (the "**CSX**") is hereby given in connection with Series G40 of the Programme listed on the official list of the CSX on 10 August 2021.

The Issuer has further increased the aggregate principal amount of the Notes to AUD55,600,000 through an issuance of AUD17,200,000 additional Notes ("**Additional Notes**") on 1 September 2021.

The Additional Notes have the same terms and conditions as the Notes issued on 10 August 2021 ("**Tranche 1 Notes**"), and are to be consolidated to form a single series with and be fungible with the Tranche 1 Notes.